**INTEREST RATES MARKET NOTICE**

**Date: 8 February 2018**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC265”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 February 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC265

**Nominal Issued** R 460,000,000.00

**Issue Price** 100%

**Coupon** 7.585%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 May 2018

**Books Close Date(s)** 24 May 2018

**Interest Payment Date(s)** 31 May 2018

**Last Day to Register** By 17:00 on23 May 2018

**Issue Date** 28 February 2018

**Date Convention** Following

**Interest Commencement Date** 28 February 2018

**First Interest Payment Date** 31 May 2018

**ISIN No.** ZAG000149592

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC265%20Pricing%20Supplement%2020180228.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC265%20Pricing%20Supplement%2020180228.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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